



新巨企業股份有限公司
ZIPPY TECHNOLOGY CORP.

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2019 Third Quarter Investor Conference

Security Code: 2420

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Operating performance for 2019 Q1~Q3

Unit: NTD Thousand	2019 Q1~Q3		2018 Q1~Q3		YoY
	AMT.	%	AMT.	%	%
Sales revenue	1,949,557	100.00%	2,079,384	100.00%	-6.24%
Gross profit from operation	739,215	37.92%	753,037	36.21%	-1.84%
Operating expenses	354,459	18.18%	371,275	17.86%	-4.53%
Net operating income	384,756	19.74%	381,762	18.36%	0.78%
Non-operating income and expenses	69,052	3.54%	55,053	2.65%	25.43%
Continuing operating income before tax	453,808	23.28%	436,815	21.01%	3.89%
Continuing operating income after tax	361,225	18.53%	340,419	16.37%	6.11%
Profit attributable to owners of the company	360,234	18.48%	338,067	16.26%	
EPS (Dollars)	2.36		2.21		



Operating performance for 2019 Q3

Unit: NTD Thousand	2019 Q3		2019 Q2		QoQ	2018 Q3		QoQ
	AMT.	%	AMT.	%	%	AMT.	%	%
Sales revenue	646,731	100.00%	658,717	100.00%	-1.82%	721,143	100.00%	-10.32%
Gross profit from operation	255,742	39.54%	241,844	36.71%	5.75%	277,538	38.49%	-7.85%
Operating expenses	115,539	17.87%	124,568	18.91%	-7.25%	115,043	15.95%	0.43%
Net operating income	140,203	21.68%	117,276	17.80%	19.55%	162,495	22.53%	-13.72%
Non-operating income and expenses	12,918	2.00%	24,360	3.70%	-46.97%	13,770	1.91%	-6.19%
Continuing operating income before tax	153,121	23.68%	141,636	21.50%	8.11%	176,265	24.44%	-13.13%
Continuing operating income after tax	123,028	19.02%	112,436	17.07%	9.42%	141,624	19.64%	-13.13%
Profit attributable to owners of the company	122,869	19.00%	112,144	17.02%	9.56%	140,302	19.46%	-12.43%
EPS (Dollars)	0.80		0.73		9.59%	0.92		



Non-operating income and expenses

Unit: NTD Thousand	2019 Q3	2018 Q3	2019 Q1~Q3	2018 Q1~Q3
	AMT.	AMT.	AMT.	AMT.
Other income	30,531	27,954	88,789	82,414
Other gains (losses)	(1,155)	(1,426)	(546)	(1,597)
Foreign exchange gains (losses)	(11,222)	(6,466)	(2,783)	(2,963)
Financial costs	(5,236)	(6,292)	(16,408)	(22,801)
Total of non-operating income and expenses	12,918	13,770	69,052	55,053

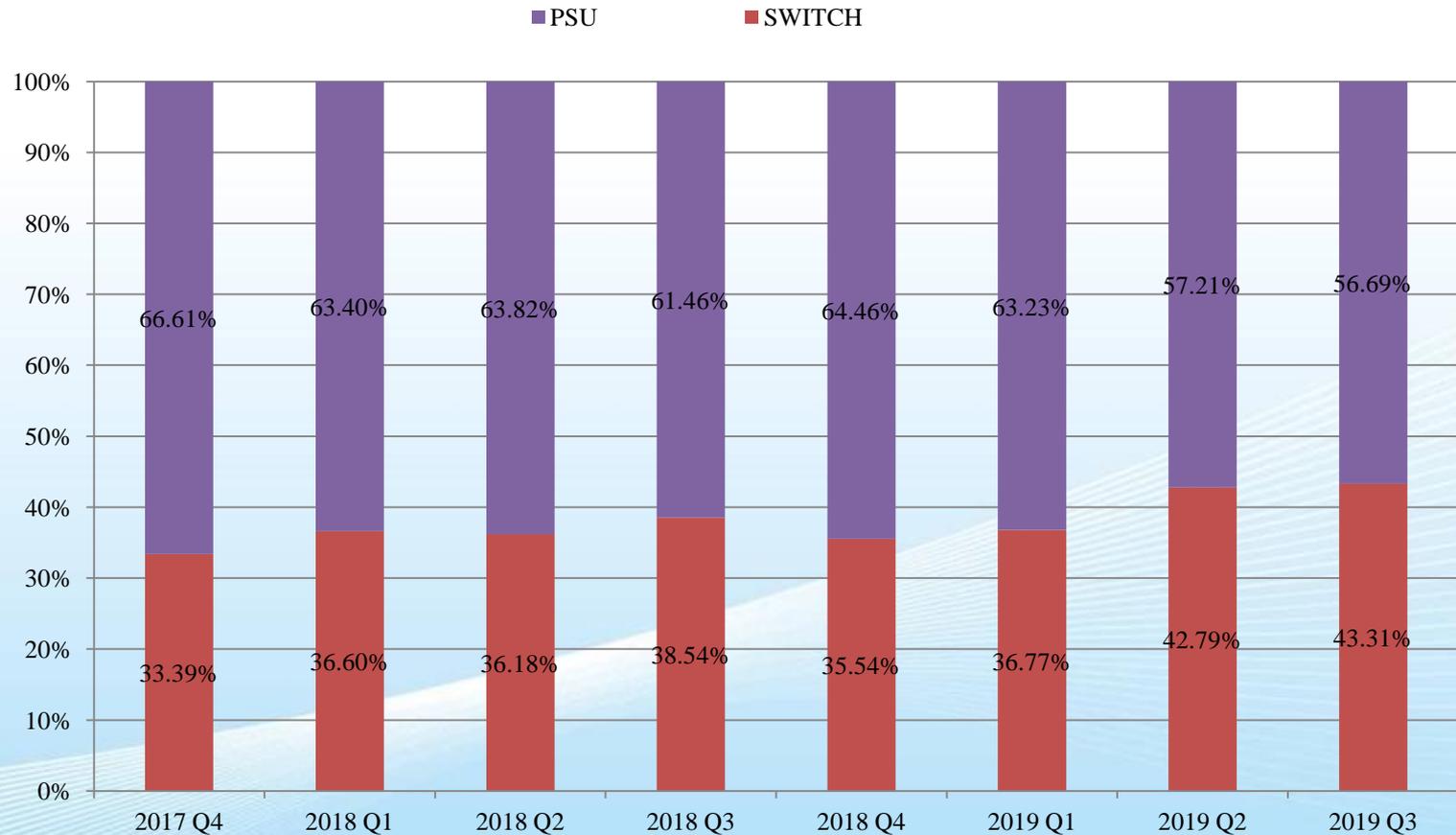


Consolidated Statement of Financial Position

Unit: NTD Thousand	2019/9/30	2018/12/31	2018/9/30
	AMT.	AMT.	AMT.
Cash	886,400	405,995	474,863
Accounts receivable	377,860	483,639	486,633
Inventories	662,510	772,692	734,155
Other current assets	227,203	365,967	397,114
Non-current assets	3,599,636	3,622,260	3,624,618
Total assets	5,753,609	5,650,553	5,717,383
Current liabilities	1,403,807	1,183,300	1,325,943
Non-current liabilities	1,343,882	1,385,967	1,473,080
Total liabilities	2,747,689	2,569,267	2,799,023
Total equity	3,005,920	3,081,286	2,918,360



Contribution Ratio for Consolidated Sales Revenue





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